

The Securities and Exchange Board of India
SEBI Bhavan BKC
Plot No. C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051, Maharashtra

Date: 24.07.2019

Subject: Submission of Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations') in respect of acquisition of Shares

Sir/Ma'am,

In accordance with the captioned Regulation the undersigned being part of Promoter and Promoter Group, hereby furnish Report in the prescribed format, in respect of acquisition of shares of Lumax Auto Technologies Limited (Target Company) by way of gift from Mr. Dhanesh Kumar Jain.

The respective intimation and report under Regulation 10(5) and 10(6) of Takeover Regulations has already been filed with BSE Limited and National Stock Exchange of India Limited on 21.06.2019 and 04.07.2019 respectively.

The applicable fees of Rs. 1,50,000 from each undersigned acquirer vide Demand Draft No. 290391 and 290393 respectively drawn on Syndicate Bank in favour of "Securities and Exchange Board of India" payable at Mumbai is enclosed for reference.

Thanking you.

Yours faithfully,


(DEEPAK JAIN)

Acquirer belonging to Promoter Group


(ANMOL JAIN)

Acquirer belonging to Promoter Group

CC:

BSE Limited

1st Floor, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Company Secretary

Lumax Auto Technologies Limited

2nd Floor, Harbans Bhawan- II, Commercial Complex,
Nangal Raya, New Delhi- 110046
Ph. +91 11 49857832
Email Id anil.tyagi@lumaxmail.com

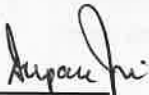
Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	<p>Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}</p> <p>Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence)</p> <p>Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com</p>
	b.	Whether sender is the acquirer (Y/N) Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) NA
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer NA
2	Compliance of Regulation 10(7)	
	a.	Date of report 24.07.2019
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 290391 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No. 290393 drawn on Syndicate Bank in favour of Securities and Exchange Board of India are enclosed as an Annexure A.
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition Yes
	b.	Date of Report 21.06.2019
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition Yes
	b.	Date of Report 04.07.2019
5	Details of the Target Company (TC)	
	a.	<p>Name & address of TC</p> <p>Lumax Auto Technologies Limited 2nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046</p>
	b.	<p>Name of the Stock Exchange(s) where the shares of the TC are listed</p> <p>1. BSE Ltd. 2. National Stock Exchange of India Ltd.</p>

6	Details of the acquisition				
	a.	Date of acquisition	28.06.2019		
	b.	Acquisition price per share (in Rs.)	NA		
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)		
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition
			No. of Shares	% w.r.t total share capital of TC	No. of Shares % w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**)			
		Acquirer(s)			
		Deepak Jain	46,35,799	6.80	99,14,691 14.54
		Anmol Jain	43,84,469	6.43	99,25,422 14.56
		PAC(s)			
		Sh. Dhanesh Kumar Jain	1,05,94,845	15.54	- -
		Mrs. Shivani Jain	2,25,000	0.33	2,25,000 0.33
		M/s Dhanesh Kumar Jain (HUF)	59,30,865	8.70	59,30,865 8.70
		M/s D.K. Jain Family Trust	2,03,950	0.30	2,03,950 0.30
		Lumax Finance Private Limited	1,21,11320	17.77	1,21,11320 17.77
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition
			No. of Shares	% w.r.t total share capital of TC	No. of Shares % w.r.t total share capital of TC
		Name of the Seller(s)(**)			
		Sh. Dhanesh Kumar Jain	1,05,94,845	15.54	- -
		Mrs. Shivani Jain	2,25,000	0.33	- -
7	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)				
	a.	Provide the names of the seller(s)	Sh. Dhanesh Kumar Jain Mrs. Shivani Jain		
	b.	Specify the relationship between the acquirer(s) and the seller(s).	1. Sh. Dhanesh Kumar Jain (Seller) is the Father of Mr. Deepak Jain and Mr. Anmol Jain (Acquirers). 2. Mrs. Shivani Jain (Seller) is the wife of Mr. Anmol Jain (Acquirer).		
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes		
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA		
	e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA		

f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	NA
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Report sent on 21.06.2019
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Acquirer has submitted the disclosure under Regulation 29(1) & 29(2) on 02.07.2019. The copies of the same is enclosed as an Annexure B.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	Yes

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



(DEEPAK JAIN)

Acquirer belonging to Promoter Group



(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 24.07.2019

Place: Gurugram

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be show separately and then collectively in a Group.

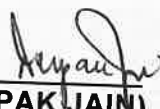
Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	<p>Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}</p> <p>Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence)</p> <p>Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com</p>
	b.	<p>Whether sender is the acquirer (Y/N)</p> <p>Yes</p>
	c.	<p>If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)</p> <p>NA</p>
	d.	<p>Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer</p> <p>NA</p>
2	Compliance of Regulation 10(7)	
	a.	<p>Date of report</p> <p>24.07.2019</p>
	b.	<p>Whether report has been submitted to SEBI within 21 working days from the date of the acquisition</p> <p>Yes</p>
	c.	<p>Whether the report is accompanied with fees as required under Regulation 10(7)</p> <p>Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 290390 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No. 290392 drawn on Syndicate Bank in favour of Securities and Exchange Board of India are enclosed as an Annexure A.</p>
3	Compliance of Regulation 10(5)	
	a.	<p>Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition</p> <p>Yes</p>
	b.	<p>Date of Report</p> <p>21.06.2019</p>
4	Compliance of Regulation 10(6)	
	a.	<p>Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition</p> <p>Yes</p>
	b.	<p>Date of Report</p> <p>04.07.2019</p>
5	Details of the Target Company (TC)	
	a.	<p>Name & address of TC</p> <p>Lumax Auto Technologies Limited 2nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046</p>
	b.	<p>Name of the Stock Exchange(s) where the shares of the TC are listed</p> <p>1. BSE Ltd. 2. National Stock Exchange of India Ltd.</p>

6	Details of the acquisition				
	a.	Date of acquisition	28.06.2019		
	b.	Acquisition price per share (in Rs.)	NA		
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)		
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition
			No. of Shares	% w.r.t total share capital of TC	No. of Shares % w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**)			
		Acquirer(s)			
		Deepak Jain	46,35,799	6.80	99,14,691 14.54
		Anmol Jain	43,84,469	6.43	99,25,422 14.56
		PAC(s)			
		Sh. Dhanesh Kumar Jain	1,05,94,845	15.54	- -
		Mrs. Shivani Jain	2,25,000	0.33	- -
		M/s Dhanesh Kumar Jain (HUF)	59,30,865	8.70	59,30,865 8.70
		M/s D.K. Jain Family Trust	2,03,950	0.30	2,03,950 0.30
		Lumax Finance Private Limited	1,21,11,320	17.77	1,21,11,320 17.77
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition
			No. of Shares	% w.r.t total share capital of TC	No. of Shares % w.r.t total share capital of TC
		Name of the Seller(s)(**)			
		Sh. Dhanesh Kumar Jain	1,05,94,845	15.54	- -
		Mrs. Shivani Jain	2,25,000	0.33	- -
7	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii)				
	a.	Provide the names of the seller(s)	Sh. Dhanesh Kumar Jain Mrs. Shivani Jain		
	b.	Specify the relationship between the acquirer(s) and the seller(s).	1. Sh. Dhanesh Kumar Jain (Seller) is the Father of Mr. Deepak Jain and Mr. Anmol Jain (Acquirers). 2. Mrs. Shivani Jain (Seller) is the wife of Mr. Anmol Jain (Acquirer).		
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	As on 31.03.2019	As on 31.03.2018	As on 31.03.2017
		Acquirer(s) (*)			
		Mr. Deepak Jain	45,73,260	9,14,652	9,14,652
		Mr. Anmol Jain	43,11,200	8,62,240	8,62,240
		Seller(s)			
		Sh. Dhanesh Kumar Jain	1,05,94,845	16,55,257	16,55,257
		Mrs. Shivani Jain	2,25,000	45,000	45,000

d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes and the Shareholding Pattern for the Quarter ended 31 st March 2019 and 31 st December 2018 is enclosed as an Annexure C & D respectively.
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA
f.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	NA
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Report sent on 21.06.2019
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Acquirer has submitted the disclosure under Regulation 29(1) & 29(2) on 02.07.2019. The copies of the same is enclosed as an Annexure B.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	Yes

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.


(DEEPAK JAIN)
 Acquirer belonging to Promoter Group


(ANMOL JAIN)
 Acquirer belonging to Promoter Group

Date: 24.07.2019
Place: Gurugram

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be show separately and then collectively in a Group.